**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 14 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL239”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 July 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL239

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 7.133% (3 Month JIBAR as at 18 July 2022 of 5.083% plus 205bps)

Capped 10.25% NACQ

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2027

**Books Close Date** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 18 July 2022

**Date Convention** Following

**Interest Commencement Date** 18 July 2022

**First Interest Payment Date** 18 October 2022

**ISIN No.** ZAG000188251

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL239%20PricingSupplement1807.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL239%20PricingSupplement1807.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000